



ADF IRA CHARITABLE GIFT INFORMATION

Thank you for your interest in making a gift from your IRA to Alliance Defending Freedom. Donating directly to Alliance Defending Freedom from your Individual Retirement Account (IRA), can enable you to exclude that distribution from taxable income.

This option is only available for individuals 70½ and older and is also referred to as a Qualified Charitable Distribution (QCD).

Here is the information you will need to provide to your IRA custodian:

Make checks payable to:

Alliance Defending Freedom
15100 N. 90th St.
Scottsdale, AZ 85260
FED TAX ID#: 54-1660459

Direct payments (ACH transfer):

Alliance Defending Freedom
Bank Name: Wells Fargo Bank
Account Number: 0411398696
ABA Routing Number: 121000248

Please Note: In order to acknowledge your gift promptly and accurately, please let us know when the donation is being sent, by whom, and the amount. Also, please ask your IRA custodian to include your name with the transfer or check.

You can also visit the website: [ADFPlannedGiving.org](https://www.adfplannedgiving.org) to use the “Make a Gift From My IRA” tool to contact your IRA custodian and make a qualified charitable distribution.

Contact Us:

480-444-0020

[ADFPlannedGiving.org](https://www.adfplannedgiving.org)

GiftPlanning@adflegal.org

An IRA rollover gift may comply with the “Qualified Charitable Distribution” (QCD) requirements of Section 408(d)(8) of the Internal Revenue Code.

Your charitable contribution to Alliance Defending Freedom (Tax ID 54-1660459), which is a Section 501(c)(3) tax-exempt organization and an eligible charitable recipient of QCDs under Section 408(d)(8)(A) of the Internal Revenue code. Alliance Defending Freedom is not a private foundation and continues to operate as a publicly supported organization as described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

A QCD from your IRA is excludable from your normal taxable income. However, if you exclude this distribution from your income, you should not also claim a charitable deduction for this distribution. Since we are not able to provide legal or tax counsel, please consult with your professional advisor concerning the qualification of your gift as a QCD, and how to report your gift on your income tax return.

Note: The Uniform Disclosure Statement shown below is required by select states on solicitation materials. As previously mentioned, please consult with your professional advisor concerning the qualification of your gift as a QCD, and how to report your distribution on your income tax return.

UNIFORM DISCLOSURE STATEMENT

Alliance Defending Freedom (EIN 54-1660459) is a §501(c)(3) organization, and gifts are deductible as charitable contributions for federal income tax purposes in accordance with applicable law.

California: Alliance Defending Freedom's audited financial statement is available upon request to Alliance Defending Freedom. 100 percent of your gift may be deducted under Federal and State income tax laws. **Florida:** A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL FREE WITHIN THE STATE, 1-800-435-7352, OR AT WWW.FLORIDAConsumerHELP.COM. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. ALLIANCE DEFENDING FREEDOM's registration number is CH4030. **Georgia:** Upon request, Alliance Defending Freedom will provide a full and fair description of this and its other programs, and a financial statement or summary. **Maryland:** A copy of Alliance Defending Freedom's current financial statement is available on request to Alliance Defending Freedom, 15100 N. 90th Street, Scottsdale, AZ 85260-2769, 1-800-835-5233. For the cost of copies and postage, documents and information submitted under the Maryland Solicitations Act are available from the Maryland Secretary of State. **Minnesota:** 100 percent of your gift may be deducted as a charitable contribution under Federal and State income tax laws. **Mississippi:** The official registration and financial information of CHARITY may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167 (in MS) or 601-359-1350. Registration by the Secretary of State does not imply endorsement. **New Jersey:** INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.njconsumeraffairs.gov/ocp/charities.htm>. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT. **New York:** Upon request, a copy of Alliance Defending Freedom's last annual report filed with the Attorney General is available from CHARITY or from the New York State Attorney General's Charities Bureau, Attn: FOIL Officer, 28 Liberty Street, New York, New York 10005; (212) 416-8401; <https://www.charitiesnys.com/>. **Pennsylvania:** The official registration and financial information of Alliance Defending Freedom may be obtained from the Pennsylvania Department of State by calling toll-free within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. **Virginia:** A financial statement is available from the State Division of Consumer Affairs in the Department of Agriculture and Consumer Services upon request. **Washington:** Alliance Defending Freedom is registered with Washington State's Charities Program as required by law, and additional information may be obtained by calling 800-332-4483 (in WA) or 360-725-0378, or visiting www.sos.wa.gov/charities. **West Virginia:** West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.